# Relying on FOSS - Risk Perspectives FOSSCOMM 2016

**Dimitris Glynos** 

dimitris *at* census-labs.com @dfunc on Twitter

# The importance of FOSS

- From CIO.gov
  - ... using and contributing back to open source software can fuel innovation, lower costs, and benefit the public.
- Gartner, 2015
  - 1.3 billion devices run Linux-based Android
- Jacob Appelbaum, #31C3
  - OTR and GnuPG seem to have evaded statesponsored eavesdropping :-)

### The Cathedral & the Bazaar

- Two very different models of development
- We would like to think that both build software for a purpose
- Cathedral
  - Software built by an organization
  - Closely follows and supports the customer demands
- Bazaar
  - Software built by the community
  - Features are built and maintained based on the needs (and views) of the community

#### Theme of this talk

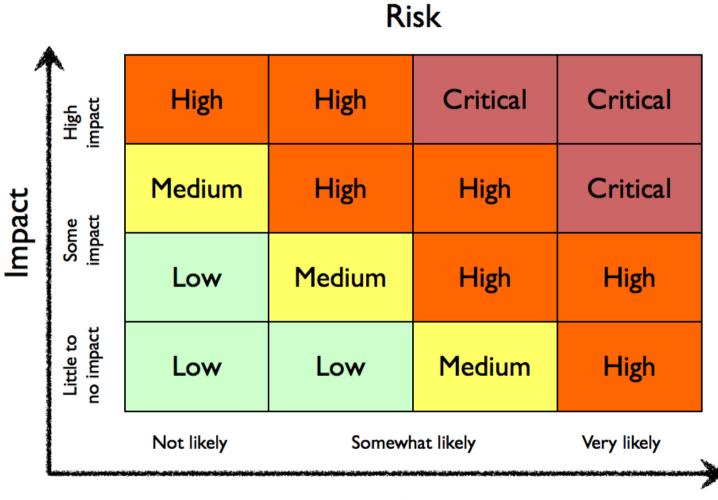
- Risk perspectives related to the use / creation / maintenance of FOSS within an organization
- Please note
  - we will not be considering risks related to the adoption of FOSS (e.g. hidden costs of ownership)

## Definition of Risk

- Risk is the Likelihood of Danger
  - Risk = Likelihood x Impact
- Organizations identify and measure risks in order to better handle and mitigate them
  - Business Impact Analysis
  - Risk Assessment
  - Security Assessments

**–** ...

## Not all risks are the same



Likelihood

## Exposure to FOSS

- Actual risk depends on the type and extent of exposure
  - Do you use FOSS to support internal processes and to what extent?
  - Do you use FOSS to develop software?
  - Do you use FOSS in a service you provide?
  - Do you use FOSS in a product you provide?
  - Do you maintain your own FOSS project?
  - Do you contribute to FOSS projects?

#### Risk #0: The invisible asset

- FOSS software is sometimes not accounted for in an IT infrastructure
  - Taken for granted; will the project be there tomorrow?
  - Not accounted for during risk assessment
  - Sometimes security updates and other bugfixes are not applied

### Risk #0: The invisible asset

- Proposals for administrators
  - Record all distributions and major FOSS components used in the infrastructure
  - Refrain from using custom builds
  - Make sure all security (and other) policies apply to FOSS components as well
  - Provide dev teams with usage information

### Risk #1: Maintenance

- Your FOSS-ninja (read: highly-skilled administrator / developer etc.) decides to leave the company
- Will you be able to find a substitute easily?
- Is the transition period going to be short and smooth?

#### Risk #1: Maintenance

- Proposals / Notes
  - As a society we must provide more opportunities for education in FOSS topics
  - My guess: there will always be room for subcontracting FOSS work
  - FOSS allows for great (and unmaintainable)
     patchwork; as a community we must adopt best practices for building maintainable systems

#### Risk #2: Customization

- You have to customize a certain software in order to fulfill your needs
  - Requires skill
  - Requires time
  - Requires maintenance of out-of-tree-patches

### Risk #2: Customization

- Organizations must make the effort to contribute (and maintain) their patches upstream. They will be benefiting in the same way, from contributions made from others.
- Having someone on-board with the ability to customize software may be costly but is also an investment.
- Individual users and organizations should engage more closely with FOSS dev. teams, voicing their concerns about missing functionality in projects.

# Risk #3: Change

- Critical change in project
  - Users lose desired / needed functionality
  - May need to look for substitute project
- Frequent change in project
  - Project becomes at times unusable
  - May seriously affect provided services

# Risk #3: Change

- Be counted for! The project needs to know that you're using a specific functionality
- If this project is important for you, engage more closely (join mailing lists, follow conferences etc.)
- Organizations that depend on certain functionality should fund the development and maintenance of a 'stable' branch

# Risk #4: Compatibility and Interoperability

- You may find that the software you use is not compatible / interoperable with other software or devices
- Very common with new hardware

# Risk #4: Compatibility and Interoperability

- Administrators may take a preference to vendors providing compatibility / interoperability drivers and middleware
- Voice your concerns to the FOSS project
- Voice your concerns to the vendor
- If it's that important, fund it

# Risk #5: Quality

- A "hacky" codebase with no documentation
- A codebase containing many security defects
- Code that sometimes does not work
  - Remember that "NO WARRANTIES" phrase in the LICENSE file?
- Code maturity is not easy to achieve
  - It requires an ongoing process that may not be feasible in a poorly funded FOSS project
  - Remember the OpenSSL Heartbleed bug?

# Risk #5: Quality

- If you feel the code/docs are a mess, help fix it.
- Organizations that adopt FOSS must take the burden to properly audit the software (and contribute the findings of course)
- Aside from the above, developers may also use automated tools to perform build, functional and security testing

# Risk #6: Responsiveness

- How fast does the project team respond to:
  - a security bug disclosure?
  - a feature request?
  - an email?
- Slow response times are usually signs that a project is undermanned
- Does the project have a grumpy lead dev? :-)

# Risk #6: Responsiveness

- Organizations that depend on the responsiveness of a project team should donate time and money to the project
- Development teams should be (more) welcoming to younger crowds that may have more time available.
   GSoCs are a great way to start.
- If you find you can't work with a certain team there may be a similar project where your contributions will be of value.

# Risk #7: Project dies

- The project is no longer maintained
- The project is no longer part of a software distribution
- The documentation site is lost
  - Remember Gentoo docs?

# Risk #7: Project dies

- Investigate (proactively) for alternatives
- Step up to maintain
- Summon other interested parties to resurrect it
- Learn useful lessons from the dead project's history

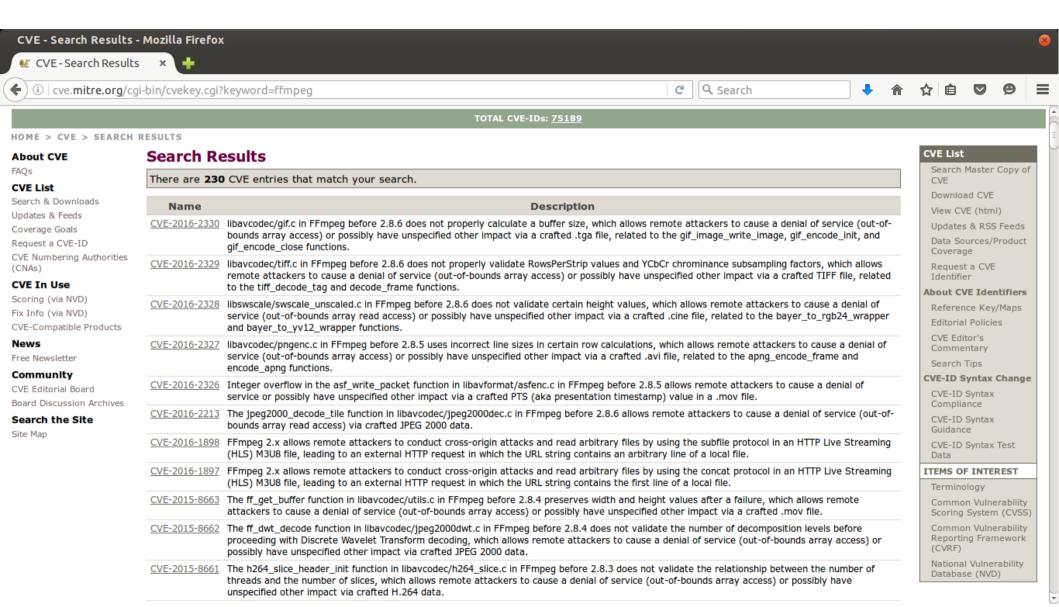
## Risk #8: Forks

- Forks are too easy
- Forks create complexity
  - Imagine keeping track of important bugs on two or more projects
- Forks divide the workforce
- Forks create empathies in the community
- Forks are sometimes the only way
  - Anyone remember cdrecord?

# The ffmpeg story (part 1)

- ffmpeg is an LGPL native library for media processing
- Bugs in ffmpeg may cause memory corruption
- Bugs in ffmpeg may under certain conditions allow for remote code execution
- See numerous Android stagefright bugs related to ffmpeg code

# ffmpeg on cve.mitre.org (230 vulns)



# The ffmpeg story (part 2)

- ffmpeg is pretty important. It runs on
  - Your computer (browsers, vlc etc.)
  - Your mobile phone
  - Your streaming media box
  - Your TV
  - In infotainment systems of cars
  - In infotainment systems of airplanes
- And is also forked (remember libav?)
  - Lead dev resigned over this in August 2015

### Risk #8: Forks

- Don't create unnecessary forks
- Don't support unnecessary forks
- Spend the time to contribute to the existing project
- Have face-2-face meetings with the dev team to explain your views
- Consider forks as projects that have a significantly different goal
  - Ideally make shared code a library. Don't embed code "as is".

# Risk #9: Code Integrity

- Malicious injection of code in the project or project bundles
  - Remember the OpenBSD backdoor ?
  - Remember the ProFTPD backdoor?

# Risk #9: Code Integrity

- Development teams should take every measure possible to minimize this risk.
- Organizations must audit the software they use and its related infrastructure. Period.
- The community must respond rapidly to such threats.
- Signatures from devs help.
- Reproducible builds help also.

# Risk #10: © Infringement

- Contributing to a project that gets a copyright infringement letter
- Are you protected?

# Risk #10: © Infringement

- There's some propaganda out there that scares org's from contributing to FOSS. Seriously, don't worry that much about it.
- Before you commit code, check if it is suitable for incorporation to the project and compatible with the project's license
- Seek advice
  - Software Freedom Law Center
  - FSF Compliance Lab Team
  - European Legal Network FSF Europe
  - Linux Foundation Legal Defense Fund
  - ...

### Conclusions

- Are we ready for world domination?
- Sustainable FOSS requires an active and engaging user base.
- Quality FOSS requires similar processes and funds as those available to proprietary software. Organizations must help in this regard.

### Useful references

- Eric S. Raymond, "The Cathedral and the Bazaar", ISBN 1-56592-724-9.
- Federal Financial Institutions Examination Council, "Risk Management of Free and Open Source Software", available at http://www.federalreserve.gov/boarddocs/srletters/2004/sr0417a1.pdf
- CVE Common Vulnerabilities and Exposures, <a href="https://cve.mitre.org">https://cve.mitre.org</a>
- OSS-security mailing list, http://www.openwall.com/lists/oss-security/
- Linux Foundation Legal Program
   http://www.linuxfoundation.org/programs/legal
- FSF Europe Legal Network

https://fsfe.org/activities/ftf/network.en.html

Questions?